## **Super Contributions History**

- 1. Log into MyGov.
- 2. Once inside the ATO portal, look for the "Australian Taxation Office" Tile.



- 3. Click on "Super" then in the drop-down list, click on the "Information" tab.
- 4. Click and open the highlighted tabs.
  - Total Superannuation Balance
  - Concessional Contributions
  - Carry-forward Concessional Contributions
  - Employer Contributions



- 5. For each page, use the functionalities with your browser to print the page as a PDF. The following videos show how to do this in three popular web browser:
  - Google Chrome
  - Mozilla Firefox
  - Safari Apple

If you have difficulty converting the documents to a PDF, you can simply take a screenshot, use a "Snipping tool" or if all else fails you can use your mobile phone to take a photo of the computer screen and email the photo to me.

6. Please upload the documents to <u>Client Hub</u> under the "Superannuation" tab.

If you have any difficulties accessing your MyGov account or if the information does not load, you will need to contact the MyGov Service desk on 13 28 65.

**Important**: Do not click any buttons within the portal to make any changes to your superannuation accounts (e.g. completing rollovers). If there are any changes you feel may be necessary or wish to consider, please contact me to obtain financial advice to determine if it is in your best interest or not.